



What is Elder Law Estate Planning? Session 1

Wednesday, April 28, 2021

10-11 AM

Kristine K. Flower, Esq. (Caffry & Flower)

This presentation will cover basic information on the Estate Planning process, including explanations of the different documents involved in estate planning, and a brief overview of the probate process.

What is Elder Law Estate Planning? Session 2

Wednesday, May 5, 2021

10-11 AM

James Burkett, Esq. (Bartlett, Pontiff, Stewart & Rhodes)

This presentation will explain Health Care Proxy and Power of Attorney, changes to the forms over the past 15 years, and what happens if you do not have these in place and you become incapacitated.

Veteran/Surviving Spouse and VAP Pension

Wednesday, May 12, 2021

2-3 PM

Cindy Harris, Office Specialist, Warren County Veterans' Services

This presentation will provide an overview of VA benefits to include Veterans Pension, surviving spouse death pension, VA Medical, Pre-need eligibility at National Cemeteries and other allowances.

Medicaid Asset Protection

Wednesday, May 19, 2021

2-3 PM

Dennis O'Connor, Esq. (McPhillips, Fitzgerald & Cullum)

This presentation will discuss how Chronic Medicaid treats homes and the options that can protect the home and other significant assets. Options to be covered include gifting, selling, deeds with life estate and irrevocable trusts.

Medicaid Funded Home Care in New York State

Wednesday, May 26, 2021

10-11 AM

Michael D. Dezik, Esq. (Wilcenski & Pleat)

This presentation will provide information on what Community Medicaid is, what it pays for, and the eligibility requirements. It covers an array of services that allows the opportunity to age in place with services beyond what Medicare offers.

After Retirement Planning

Wednesday, June 2, 2021

2-3 PM

Daniel Hazewski, Sr., CLU, ChFC, CFP (R), Legacy Planning Partners

In this presentation we will discuss real issues that could upset your applecart after retirement if you do not see them coming. A little knowledge and preparation might save you from saying "This isn't the retirement I imagined."

To Register for any of the sessions, or the entire Summit, contact vsaraceni@theconklingcenter.org, or call **518-793-1494**

Presented by The Conkling Center and the Elder Law and Special Needs Committee of the Warren County Bar Association